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Attorneys for Plaintiff and Counterdefendant
MMA CAPITAL, LLC

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

MMA CAPITAL, LLC,

Plaintiff,

v.

DYNAMIC LEISURE CORPORATION,

Defendant.

DYNAMIC LEISURE CORPORATION,

Counterclaimant,

v.

MMA CAPITAL, LLC,

Counterdefendant.

Case No. C 08-0482 MHP

NOTICE OF SETTLEMENT

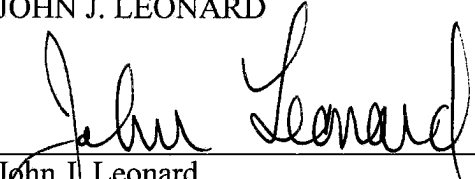
BAKER & HOSTETLER LLP
ATTORNEYS AT LAW
LOS ANGELES

1 TO THE COURT AND ALL PARTIES OF RECORD:

2 The parties are in the process of reaching and memorializing in writing a settlement
3 agreement that will dispose of all of the claims and counterclaims made in this case (the
4 "Agreement"). The parties are expected to execute the Agreement within 15 days of the date of
5 this Notice. The parties will file a stipulated dismissal upon execution of the Agreement.

6 Dated: April 21, 2008

BAKER & HOSTETLER LLP
MICHAEL R. MATTHIAS
JOHN J. LEONARD

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10 John J. Leonard
11 Attorneys for Plaintiff and Counterdefendant
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ATTORNEYS AT LAW
LOS ANGELES

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PROOF OF SERVICE
C06-7263 CRB